

Requested Date:			Loan Number:		
Lock Expiration Date:			Anticipated Signing Date:		
<input type="checkbox"/> Request CD Prior to CTC					
Borrower Information (as they should appear on the docs)					
Borrower Name:			Borrower Name:		
Non-Borrowing Other:					
<input type="checkbox"/> Trust	Trust Name:				
<input type="checkbox"/> Is Borrower a Business Entity?	Business Entity Name:				
<input type="checkbox"/> Personal Guarantor	PG Name:				
Vesting:					
<input type="checkbox"/> POA (approval Required prior to Docs) - Attach copy of POA					
Property Information			Loan Information		
Street Address:			Term:		
City:			Appraised Value:		
State:			Sales Price \$:		
Zip:			First Payment:		
		PUD/Condo Name:			
		Impounds/Escrows:		<input type="checkbox"/> No Escrows <input type="checkbox"/> Taxes & Insurance <input type="checkbox"/> Taxes Only <input type="checkbox"/> Insurance Only <input type="checkbox"/> Flood Insurance Only	
Property Type					
Property Type:			Units:		
Loan Purpose:					
Compensation Plan <i>*If Broker Comp is disclosed as a flat fee (\$) vs. a percentage (%), fee cannot be changed once it is disclosed.</i>					
<input type="checkbox"/> Lender Paid	Comp Plan %:				
<input type="checkbox"/> Borrower Paid	Broker Comp \$: *		Broker Comp %:		
Fees: Must match most recent disclosed LE and within APR Tolerance. Please obtain updated title and escrow fees.					
Broker Fees			Broker Contact Information		
1. Origination Charges		Amount	Company Name:		
Underwriting Fees		\$	Loan Officer Name:		
1 st Lien		\$	Loan Officer Email:		
2nd Lien		\$	Loan Officer Phone #:		
3 rd Party Processing Fee		\$	Processor Name:		
UW Fee Buyout		\$	Processor Phone Number:		
2. Lender Credits, Discount Fees or Broker Credits			Escrow Company Information		
Lender Credit to Borrower		\$	Company Name:		
Bonafide Discount Fee		\$	License #:		
3. Required Services			Escrow Officer:		
Appraisal Fee (Invoice Required)		\$	License #:		
Select one:		<input type="checkbox"/> POC <input type="checkbox"/> PAC	Phone #:		
Select Paid by:		<input type="checkbox"/> Broker <input type="checkbox"/> Borrower	Email for Docs:		
If applicable:		<input type="checkbox"/> Broker Reimbursed	Address:		
Credit Report Fee (Invoice Required)		\$	City:		
Select one:		<input type="checkbox"/> POC <input type="checkbox"/> PAC	State:		
Select Paid by:		<input type="checkbox"/> Broker <input type="checkbox"/> Borrower	Zip:		
If applicable:		<input type="checkbox"/> Broker Reimbursed	Title Company Information		
Business Purpose Dual Comp (YSP)			Company Name:		
\$ Paid to Broker		\$	Title Officer:		
% Paid to Broker		%	Phone #:		
Notes:			Email:		
			Address:		
			City:		
			State:		
			Zip:		
Brokers Advantage Only					
Account Executive:					
Account Manager:					
Notes:					
Other Contact Information- Purchase Transaction Only					
A. Property Seller Realtor Information					
Realtor Company Name:			License #:		
Agent Name:			Email:		
Agent Phone:			License #		
Address:					
B. Buyer/Borrower Realtor Information					
Realtor Company Name:			License #:		
Agent Name:			Email:		
Agent Phone:			License #:		
Address:					
C. Property Seller Information					
Property Seller Name:					
Address:					
Loan Officer Signature Line:					